

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				GLOBAL CAPITAL MARKETS LTD			
Class of Security:				EQUITY			
Scrip Code : (CSE)		17056		BSE		530263	
Quarter Ended:				June 30, 2011			
(I)		(II)		(III)		(IV)	
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by public							
<i>Total :</i>		0		0		0.000	
Outstanding convertible securities:				No. of outstanding securities		As a % of total No. of outstanding convertible securities	
						As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group							
Held by public							
<i>Total :</i>							
Warrants:-				No. of warrants		As a % of total no. of warrants	
						As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group							
Held by public							
<i>Total :</i>							
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		248935000		100%		2,489,350,000.00	



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(1) in Clause 35. (a) for sub-clause (1)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN								
Name of the Company :		GLOBAL CAPITAL MARKETS LTD						
Scrip Code (BSE):		530263	Quarter Ended:		30-Jun-11			
Scrip Code (CSE/NSE):		[17056] - [N.A]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)(I)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IX) * 100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	2	11334770	11334770	4.553	4.553	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	2	1119000	1000000	0.450	0.450	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	4	12453770	12334770	5.003	5.003	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	4	12453770	12334770	5.003	5.003	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	2	941600	0	0.378	0.378		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	2	941600	0	0.378	0.378	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	348	54882904	54792804	22.047	22.047		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	10287	15982286	8109216	6.420	6.420		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	2608	164674440	160172440	66.152	66.152		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	13243	235539630	223074560	94.619	94.619	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	13245	236481230	223074560	94.997	94.997	0	0.000
	Total Public Shareholding (A) + (B)	13249	248935000	235409330	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	13249	248935000	235409330	100.000	100.000	0	0.000

NOTE :



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248935000

Annexure II - (I) (b)

(b) for sub-clause (I)(b), the following sub-clause shall be substituted, namely:-

(I)(b) STATEMENT SHOWING SHAREHOLDING of persons belonging to the category "Promoter and Promoter Group"

Name of the Company :		GLOBAL CAPITAL MARKETS LTD				
Scrip Code (BSE):		530263	Quarter Ended:		30-Jun-11	
Scrip Code (NSE):		17056 - N.A				
SRL No	Name Of the ShareHolder	No of Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	INDER CHAND BAID	10814770	4.344%		0.000%	0.000%
2	MANISH BAID	520000	0.209%		0.000%	0.000%
3	GCM SECURITIES LTD	1119000	0.450%		0.000%	0.000%
	Total:	12453770	5.003%		0.000%	0.000%



Annexure II - (I) (c)

(I) (c) STATEMENT SHOWING SHAREHOLDING of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company :		GLOBAL CAPITAL MARKETS LTD	
		Scrip Code (BSE): 530263	Quarter Ended: 30/06/2011
		Scrip Code (NSE): [17056] - [N.A]	
SRL No	Name Of the Shareholder	No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a))
1	JOYGURU COMMOTRADE PVT LTD	3922100	1.576%
2	SAIKAT TRADELINK PVT LTD	3487564	1.401%
3	SWAPANPURI TRADELINK PVT LTD	3480584	1.398%
4	SPRINT VANIYA PVT LTD	3448094	1.385%
5	ROCKERS TRADELINK PVT LTD	3273150	1.315%
6	KOHINOOR VINCOME PVT LTD	2803130	1.126%
7	UTTAM COMMODITIES PVT LTD	2678797	1.076%
8	ANKUSKA VANIYA PVT LTD	2589550	1.040%
Total:		25682969	10.317%



Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares			
Name of the Company :		GLOBAL CAPITAL MARKETS LTD	
Scrip Code (BSE):		530263	Quarter Ended: 30/06/2011
Scrip Code (NSE):		[17056] - [N.A]	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)
1	Pranodkumar Sanwamal Poddar	250000	0.100%
2	Pamir Agarwal	250000	0.100%
3	Bijay Kumar Agarwal	250000	0.100%
4	Sapana Jain	250000	0.100%
5	Trupti Paresb Panchamia	350000	0.141%
6	Suresh C. Doshi	350000	0.141%
7	Shree Chand Monohar	350000	0.141%
8	Shree Kumar Bangur	350000	0.141%
9	Deepak Kedia	250000	0.100%
10	Shyam Manchukonda	250000	0.100%
11	Hamman Khetaria	250000	0.100%
12	Deepak Gupta	250000	0.100%
13	Champak Gupta	250000	0.100%
14	Anukar Hospitals (P) Ltd	500000	0.201%
15	N. S. Engineering Co.(P) Ltd.	250000	0.100%
16	Chaitan Roop Chindalia	350000	0.141%
17	Laxmi Devi Chindalia	350000	0.141%
18	Aditya Chindalia	350000	0.141%
19	Surendra Kumar Choraria	350000	0.141%
20	Mrs Santosh Choraria	350000	0.141%
21	Rakesh Shah	300000	0.121%
22	Mukesh Kumar Gupta	300000	0.121%
23	Suresh Kumar Gupta	300000	0.121%
24	Saroj Gupta	300000	0.121%
25	Surendra Kumar Toshniwal	300000	0.121%
26	Rajendra Kumar Toshniwal	300000	0.121%
27	Kavita Toshniwal	300000	0.121%
28	Radhika Toshniwal	300000	0.121%
29	Sonidevi M Jain	250000	0.100%
30	Dhirajlal Velji Kubadia	300000	0.121%
31	V N Seidhar	300000	0.121%
32	Parasmal Keshrimal Shah	300000	0.121%
33	Kiran Nitesh Singh	300000	0.121%
34	Damayanti P. Jain	250000	0.100%
35	Krupa Bhavya Kubadia	250000	0.100%
36	Bhavya Navinchandra Kubadia	250000	0.100%
37	Gaurav Vasant Gaha	300000	0.121%
38	Jayvanti Vasant Gaha	300000	0.121%
39	Vinod Velji Kubadia	300000	0.121%
40	Ankir Bhogilal Kubadia	300000	0.121%
Total:		11950000	4.800%



Annexure II - (II) (a)

(11) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company :		GLOBAL CAPITAL MARKETS LTD		
Scrip Code (BSE):		530263	Quarter Ended: 30/06/2011	
Scrip Code (NSE):		[17056] - [N.A.]		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a))
1				
2	Nil			
3				
Total:				



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares				
Name of the Company :		GLOBAL CAPITAL MARKETS LTD		
Scrip Code (BSE):		530263		Quarter Ended: 30/06/2011
Scrip Code (NSE):		[17056] - [N.A]		
SRL No	Name Of the DR Holder	Type of outstndg DR(ADRS,GDRS,SDRS,etc)	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares(i.e.,Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a)
1	NIL			
2				
3				
Total:				

